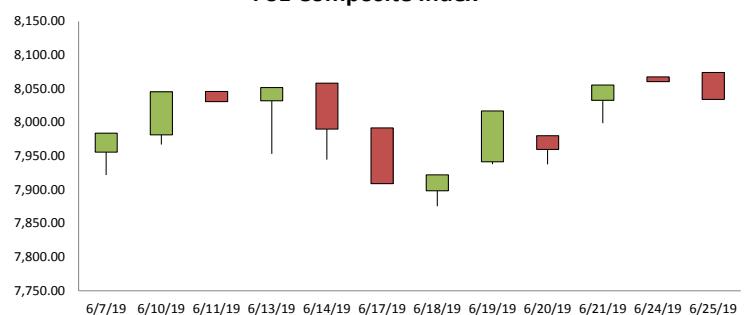


## ECONOMIC INDICATORS

<b>5.6</b>	↓	<b>3.2</b>	↑	<b>51.36</b>	↑
Q1 2019 Gross Domestic Product		May 2019 Inflation Rate		Daily Peso - Dollar Exchange Rate	
<b>-0.5</b>	↑	<b>5.8</b>	↑		
Q1 2019 Consumer Confidence		Q1 2019 Auto-buying Intention			

## PSE Composite Index



## MACROECONOMIC SNAPSHOT



### Firms more bullish, families bearish in Q2

BUSINESSES were on the whole more confident of prospects this quarter compared to the preceding three months as they expected improved demand — marking the second straight quarter of improvement

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### NG posts third budget surplus, though smallest year to date

THE NATIONAL GOVERNMENT (NG) posted its third budget surplus for this year in May, as revenues outpaced spending, but it was the smallest surfeit so far, according to official data the Bureau of the Treasury released on Tuesday.

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## INDUSTRY NEWS



### LOCAL

#### Honda PH launches new 2019 BR-V with Apple Carplay, rear-view camera

Honda Cars Philippines has just held the launch of the new 2019 BR-V, the seven seater crossover derivative of the Mobilio. The new BR-V gets some styling updates both inside and out, as well as one of the most

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### INTERNATIONAL

#### Liberty Walk turns Toyota Prius into a mean, clean, green machine

Considering his reputation of chopping up rare exotica to turn into his signature widebody models, it would only be safe to assume that Wataru Kato is busy with working on nothing but high-end supercars.

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## FINANCIAL TRENDS



### Peso rises further versus dollar as US imposes new sanctions on Iran

THE PESO rose further to hit a fresh one-year high on Tuesday as the dollar remained weak due to tensions between the United States and Iran.

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### This big-oil backed company wants to address climate change by sucking carbon dioxide out of the air

Carbon Engineering wants to address climate change by capturing and removing carbon dioxide straight from the air, and it just announced plans to build its first commercial plant in partnership with Occidental Petroleum.

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